

## SUPPLEMENTARY F – FOREIGN INCOME VERIFICATION

Foreign property includes bank accounts, investments (even if through a Canadian investment account/brokerage), assets and real property based in/physically located outside Canada.

	SELF	SPOUSE
I have foreign property but it has an original cost of less than CDN\$100,000 and/or it is for personal use only (ie a residence for personal use only, never rented)	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>IF YOU ANSWERED YES, YOU ARE NOT REQUIRED TO COMPLETE A T1135. IF YOU ANSWERED NO, PLEASE PROCEED</b>		
I had foreign property in 2020 with an original cost of at least CDN\$100,000 but less than CDN\$250,000	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
I had foreign property in 2020 with an original cost in excess of CDN\$250,000	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If the assets are managed by an Investment Advisor or Manager, different than Listed in Step 5, please complete:		
<b>I/We give Aspire permission to contact my/our advisor directly for any missing information needed to file my/our 2020 tax return accurately, including related to foreign income verification?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		
Name:	Company/Firm	
Phone:	Email:	

**IF THE ASSET IS A RENTAL PROPERTY, ENSURE YOU HAVE COMPLETED SUPPLEMENTARY B.**

**IF THE ASSET IS A BANK ACCOUNT, PLEASE PROVIDE THE FOLLOWING:**

Account Type	Country	Max Balance in Year	Balance at Dec 31	Income Earned

If the foreign property does not fit into the above categories, we will be in touch for further details.